NCS BUSINESS DEVELOPMENT ATLAS

COMPREHENSIVE AND EASY-TO-ACCESS INFORMATION ON LICENSE AND FIELD ACTIVITIES ON THE NCS

RYSTAD ENERGY
NCS BUSINESS DEVELOPMENT ATLAS

NCS INCREASING IN COMPLEXITY, COMPETITION AND OPPORTUNITY SPACE

The Norwegian Continental Shelf (NCS) has around 50 E&P companies active, a net increase of 20 over the last decade with 50 newcomers and 30 departing. More than 500 licenses have been awarded, 70 fields are currently in production and increasing each year, around 50 exploration wells are drilled each year. The increased complexity and sometimes overload of information creates more opportunities for companies to compete.

Rystad Energy developed the NCS Business Development Atlas to be an easy-to-access, structured and relevant source of information for all license, exploration and field activity on the NCS. The report has been developed and used for several years by Rystad Energy in structured client workshops to identify business development opportunities. It is available as a stand-alone product in hard copy and as a pdf document with keyword search option.

The NCS Business Development Atlas is updated monthly and features an area-by-area review, drilling activity and results, as well as reserves benchmarks for all companies and resource classes. In addition, each monthly issue features insight into selected topics, for example exploration performance benchmarks, rig supply/demand analysis, NCS future gas supply potential, oilfield services market outlook, transaction statistics and valuation examples.

Rystad Energy’s NCS Business Development Atlas team is available for presentation and workshops based on the report and supplementary research and analysis.
**AREA-BY-AREA REVIEW OF ALL LICENSES**

All NCS licenses are presented within smaller map areas of the NCS with information on ownership, work program and drilling plans. This provides an easy reference and structured basis for efficient identification of business development and farm-in opportunities. Licenses are color-coded according to status and are searchable within the pdf document.

**DRILLING ACTIVITY AND RESULTS**

Exploration wells to be drilled on the NCS within the next 2-3 years are presented with information on ownership, location, prospect name and likely dates. In total, almost 150 exploration wells are listed. Results from wells in earlier years are included for reference.

**RESERVES BENCHMARKS**

All NCS companies are included, with reserves benchmarks grouped into producing fields, fields under development, other discoveries and yet-to-find potential, based on Rystad Energy’s proprietary global upstream database UCube.

Barents Sea outside Snøhvit area: Statoil leading explorer with multiple discoveries 2008, 1 well with disappointing results 2009, 2 firm wells round 20

NCS future exploration drilling 2010 - 31 wells planned

NCS reserves/resources overview by owner split by life cycle - February 2010
ABOUT RYSTAD ENERGY

Rystad Energy is an independent oil and gas consulting services and business intelligence data firm offering global databases, strategy advisory and research products for E&P and oil service companies, investors and governments. Rystad Energy’s headquarters are located in Oslo, Norway.