# SUBSEACUBE

*Our subsea database, with detailed insights into global demand of subsea components*

## Key questions

Which offshore region is expected to increase subsea installation activity? What is the anticipated field layout for a specific discovery? How is the installation activity affected by oil price? Which operators are expected to increase their subsea activity over the coming years? How old is the active subsea tree base and where is the biggest maintenance demand? Find answers in our **Subsea Database (SubseaCube)**, a detailed tool that covers the global demand for subsea components.
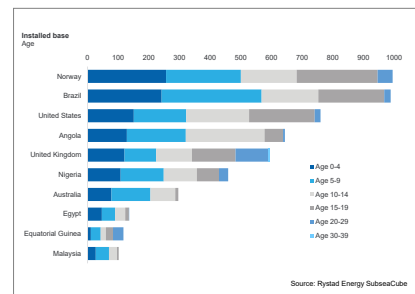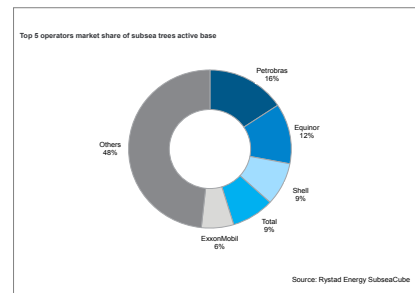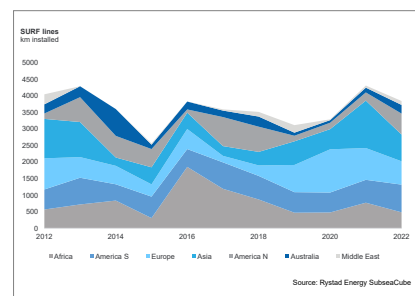
## SubseaCube enables you to

- Understand the global subsea component activity
- Research the demand by geography, subsea component type, design, number and kilometer of units and operator
- Assess strategy and target specific field development and operators
- Benchmark the offshore portfolios of different operators

## Key features

- 2500+ oil and gas fields and 200+ operators
- Subsea component demand for subsea trees, manifolds, SURF lines and subsea units
- Subsea installation
- Data by field life cycle
- Key parameters for water depth, facility and field type, resource type, and field size
- Data from 2000 to 2025
- Quarterly updates

## Ideal for

- Oilfield service companies
- Oil and gas company procurement departments
- Investors, investment banking, equity research, M&A
- Governments and governmental agencies
- Consulting and advisory firms



SURF lines
km installed

Source: Rystad Energy SubseaCube



Top 5 operators market share of subsea trees active base

Source: Rystad Energy SubseaCube



Installed base
Age

Source: Rystad Energy SubseaCube

## Oilfield Service Solutions

| Databases | Analytics |
|---|---|
| *ServiceCube* | *Service Analytics* |
| *WellCube* | *Rig Analytics* |
| *RigCube* | *Well Analytics* |
| *SubseaCube* | *Subsea Analytics* |

*Subsea Analytics is included with the SubseaCube subscription*

RYSTAD ENERGY